## The Personal Budget Worksheet

Name:						
Period covered - From: To: To:						
Item	Historical	Current Budget	Current Actual	Difference		
Debt, savings and investment						
Credit and charge cards	\$	\$	\$	\$		
Other installment loans	\$	\$	\$	\$		
Education fund	\$	\$	\$	\$		
Retirement	\$	\$	\$	\$		
Other savings goals	\$	\$	\$	\$		
Other	\$	\$	\$	\$		
Total debt, savings, etc.:	\$	\$	\$	\$		
Food						
Home consumption	\$	\$	\$	\$		
Outside the home	\$	\$	\$	\$		
Total food:	\$	\$	\$	\$		
Clothing						
Clothing and shoes	\$	\$	\$	\$		
Cleaning, laundry	\$	\$	\$	\$		
Jewelry, watches, etc.	\$	\$	\$	\$		
Total clothing:	\$	\$	\$	\$		
Housing						
Rent or mortgage	\$	\$	\$	\$		
Real estate taxes	\$	\$	\$	\$		
Insurance	\$	\$	\$	\$		
Furniture and furnishings	\$	\$	\$	\$		
Appliances	\$	\$	\$	\$		
Cleaning, repairs and maint.	\$	\$	\$	\$		
Electricity, gas and heating	\$	\$	\$	\$		
Water and sewer	\$	\$	\$	\$		
Telephone, cable	\$	\$	\$	\$		
Other housing	\$	\$	\$	\$		
Total housing:	\$	\$	\$	\$		
Totals for this page:	Ś	Ś	Ś	Ś		

## The Personal Budget Worksheet

Name:						
Period covered - From:	To:					
Item	Historical	<b>Current Budget</b>	Current Actual	Difference		
Personal and Legal						
Personal care and toiletries	\$	\$	\$	\$		
Child care	\$	\$	\$	\$		
Legal and accounting	\$	\$	\$	\$		
Life and disability insurance	\$	\$	\$	\$		
Other personal and legal	\$	\$	\$	\$		
Total personal and legal:	\$	\$	\$	\$		
Medical						
Medicines	\$	\$	\$	\$		
Doctors, dentists and hospitals	\$	\$	\$	\$		
Health insurance	\$	\$	\$	\$		
Other medical	\$	\$	\$	\$		
Total medical:	\$	\$	\$	\$		
Transportation						
Auto payments	\$	\$	\$	\$		
Repairs and maintenance	\$	\$	\$	\$		
Insurance	\$	\$	\$	\$		
Gas, oil and tires	\$	\$	\$	\$		
Public transportation	\$	\$	\$	\$		
Other transportation	\$	\$	\$	\$		
Total transportation:	\$	\$	\$	\$		
Miscellaneous						
Books, magazines and newspapers	\$	\$	\$	\$		
Vacations	\$	\$	\$	\$		
Entertainment and clubs	\$	\$	\$	\$		
Charitable	\$	\$	\$	\$		
Education	\$	\$	\$	\$		
Other miscellaneous	\$	\$	\$	\$		
Total miscellaneous:	\$	\$	\$	\$		
Totals for this page:	\$	\$	\$	\$		
Totals from previous page:	\$	\$	\$	\$		

**Grand totals:** 

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